

Placing Xerox Punch Out Orders in BearKatBuy

This training sheet will assist you in creating Punch Out Orders for Xerox copiers in BearKatBuy. All copiers on this Punch Out are for 36-month leases. There is no option to buy copiers off of this Punch Out.

1. In BearKatBuy click on the Xerox tab under the Punchout Suppliers section.



2. This will open up the Xerox Punch Out catalog and bring you to the following landing page. This is the Xerox welcome page.



3. From here to order equipment simply click on the Click here to Order Equipment link just below the Xerox logo.



4. This will bring you to a screen that shows the four Multifunction copiers that are available for Sam Houston State University. The search menu on the left side is not be used by Sam Houston State University as all of the copiers have these features. However, Xerox cannot remove this search menu, as it is part of their punch out catalog.

Search by Requirements	Multifunction - Black & White		
Color Black and White Copy Print Scan Fax Submit Start Over		> AttaLink® C8030 > AttaLink® C8055	> AttaLink® C8045 > AttaLink® C8070

5. To look at the copiers click on the name of the copier you would like to view. The copier names are on the right side in orange.



6. When you click on the link to each copier it will bring up the description of the copier along with everything that is included in the 36-month lease. There are also links to Virtual Demos, Product Brochure, and Detailed Specifications. The price that is given is the monthly lease price for each copier.



7. Once you have selected which copier you would like to lease you will click on the monthly price amount to go to the Add to Cart Page.



8. The following screen will appear. From this screen click the orange Add to Cart button to add the copier to a Xerox cart.

xerox 🌒	Equipment Ordering Portal
	Portal Home Shopping Cart
Click here to Order Equipme	nt
AltaLink® C8045H (C ick Rate 0.0456. Tern	8045H/OFC-C80/FAX-1LINE) BW Click Rate 0.0051, Color Cl n 36 Months Product Configuration Product Overview
	 Color MFP with support for Tabloid/A3 Xerox® ConnectKey® Technology enabled smart Workplace Assistant Copy, print, scan, email, cloud Ideal for mid to large vorkgroups 10^o color, customizable tablet-like user interface Speed: 45 ppm Color, 45 ppm Black Recommended Monthly Print Volme: Up to 16,000 pages per month ppm High Capacity Tandem Tray (2 trays x 520 sheets, trays 3 & 4 = 2,000 sheets) Total Lease is 36 Months Pricing Shown is for 1 Month Delivery Included Training Included - at time of install Machine Set-up Includes 75,000 B&W Prints Only Overages: B&W 0.0051, Color 0.0456 Additional Bundled Accessories: Office Finisher LX 1 Line Fax
Base model configuration:	AltaLink® C8045H Color Multifunction Printer with Office Finisher and Fax - Lease Term 36 Months
	1 Month Lease \$ 203.09
	Total: \$ 203.09
	Back Add to Cart
Privacy Legal	
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9. On the next screen, you will enter in the quantity. **The Quantity will be the number of months that the copier is being leased for that current fiscal year.** Example: If ordering in September the Quantity is 12 months, if December Quantity is 9 months. Once this is completed you can click on the grey Update Quantity button so it will reflect the updated cost for that lease period. You will then click on the orange Submit button.

xerox		Equipment Ord	aering	Portai			Searc
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Click here to C	Order Equipm	ent					
Shopping Cart							
nformation:							
Quantity Name			Item Details	Term	Price	Item Total	
	nk® C8045H (C8045H/OFC-C80/FAX-1LINE) BW	item betails			nom rotar	
9 Click Month		Color Click Rate 0.0456. Term 36		1 Month Lease	\$ 203.09	\$ 1827.81	Modify Delete
Update Quantit	y						
					Shipping:	\$ 0.00	
					Sub Total:	\$ 1827.81	
					Tax:	\$ 0.00	
					Total:	\$ 1827.81	
						Submi	it
Continue Shoppi	ng						
Drivney Logal							
Privacy Legal							

10. This will prompt a message asking you to verify that you are sending this shopping cart to a BearKatBuy cart. Click on the grey OK button if you are ready to submit. If changes need to be made click on the grey Cancel button.

xerox 🌒	Equipment Ord	dering	Portal			Search
Click here to Order Equipm	ent				Portal Home Sh	opping Cart
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correct.	hopping cart. Please make sure all shoppi ancel" to return to the shopping cart.	ing cart details a		Ж	Canc	el
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nformation:						
Quantity Name		Item Details	Term	Price	Item Total	
	(C8045H/OFC-C80/FAX-1LINE) BW Color Click Rate 0.0456. Term 36		1 Month Lease	\$ 203.09	\$ 1827.81	Modify Delete
Update Quantity						
				Shipping:	\$ 0.00	
				Sub Total:	\$ 1827.81	
				Tax:	\$ 0.00	
				Total:	\$ 1827.81	
					Submi	it
Continue Shopping						
Privacy Legal						
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11. This will place the cart in the BearKatBuy checkout screen. If you will notice the click rates for Black and White and Color are now showing in the description. From this screen choose the Proceed to Checkout button and go through the normal procedures of completing a Requisition.



12. On the External Notes and Attachments screen you will need to enter in a Note to all Suppliers. This note will include the months that this lease covers. When the copier arrives go into the Purchase Order and add a comment with the serial number. For subsequent years in this section you will include the copier serial number, the months that this lease covers along with the prior years Purchase Order number(s).

					Submit Requisition
achments 🛛 🏹 External Notes :	and Attachm	ents 🔮 Final Review			Assign Cart
				Return to shopping of the s	art 🕚 Continue Shopping
p. At this point, you can do	o the follow	ing:			
					Hide value descriptions
			External Notes and	d Attachments	?
E	external Info	,	There valuer apply to all lines	unlare enacified by line item	? X
	Note to all S	uppliers		9 of 36 month lease rial # 65496787 expand clear	
			Save Ca	ncel	
		Catalog No	Size / Packaging	Unit Price Quantity	Ext. Price
lick Rate 0.0456. Term 36 Mo	nths - C	8045H/OFC- 80/FAX-1LINE_SMH	MON	203.09 9 MON	1,827.81 USD
	External N	lote			edit

- 13. For any and all subsequent years of this lease you will use the Punch Out catalog to add the copier that you are leasing and the number of months for that year as your quantity. You will also include the Note to all Suppliers information as indicated above. Once again, for overages a separate Blanket Order will need to be created.
- 14. A separate Blanket Order must be created for each fiscal year to cover copier overages for this machine. Please include the copier serial number and lease PO number as a part of the description on the Blanket Order.